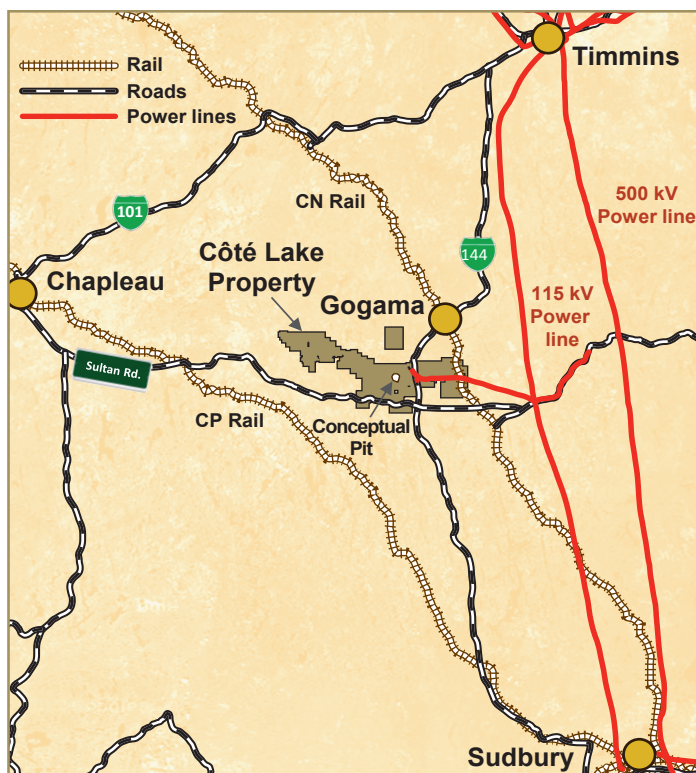




IAMGOLD

CÔTÉ GOLD PROJECT



Source: Ministry of Northern Development & Mines, and Trelawney Mining

Location

The Côté Gold Project deposit is located in north central Ontario about half way between two of Canada's best known mining camps, approximately 25 km southwest of Gogama. The Project area is 5 km west of Highway 144, about 170 km by road northwest of Sudbury, along Highway 144. Similarly, it is about 130 km by road southwest of Timmins via Highways 101 and 144.

Ownership

92.5% owned by IAMGOLD

Mineral Resources

Estimate October 4, 2012

INDICATED RESOURCES

Tonnes (Million)	131
Grade (g/t)	0.84
Contained Ounces (Million)	3.56

INFERRED RESOURCES

Tonnes (Million)	165
Grade (g/t)	0.88
Contained Ounces (Million)	4.66

Overview of Côté Gold Project

- Côté Gold is one of Canada's largest undeveloped gold projects
- It creates a more geographically balanced production profile for IAMGOLD, leveraging core competencies
- Large NI 43-101 resource
- Significant exploration potential with 516 square km land package
- Opportunity to develop local labour and suppliers
- Proximity to Highway 144
- Estimated total investment of approximately \$1.4 billion over the life of mine

Attractive location with well established infrastructure:

- 5 km to 115kV power line and 75 km to 500kV line, potential 230 kV line, 160 km to Timmins interconnect.
- 25 km to CN Rail siding in Gogama and 70 km to CP Rail crossing
- Located close to some of Canada's premier mining communities – deep base of vendors supplying mining equipment and services
- Ample water supply to develop and operate the mine
- Access to skilled labour



IAMGOLD (www.iamgold.com) is a leading mid-tier gold mining company with production approaching one million ounces annually from five gold mines (including current joint ventures) on three continents. In the Canadian province of Québec, the Company also operates Niobec Inc., which produces more than 4.5 million kilograms of niobium annually, and owns a rare earth element resource close to its niobium mine. IAMGOLD is uniquely positioned with a strong financial position and extensive management and operational expertise. To grow from this strong base, IAMGOLD has a pipeline of development and exploration projects and continues to assess accretive acquisition opportunities. IAMGOLD's growth plans are strategically focused in West Africa, select countries in South America and regions of Canada.

TSX: IMG NYSE: IAG IAMGOLD.COM

Source: Updated Resource Estimate for Côté Gold, effective October 4, 2012. NI 43-101 Technical Report to be filed on SEDAR on or before October 24, 2012. Note: CIM Definition Standards were followed for Mineral Resources. Mineral resource stated on a 100% basis at the 0.3g/t Au cut-off grade assuming a gold price of \$1600 and process recovery of 93.5%. Mineral Resources are constrained within a conceptual pit generated using reasonable assumptions for economic and technical parameters. High assays are capped at 20 g/t Au. Bulk density ranges from 2.71 t/m³ to 2.79 t/m³ depending on rock type. Mineral Resources are not Mineral Reserves and do not yet have demonstrated economic viability. Numbers may not add due to rounding. The estimate includes all validated drill results as at August 1, 2012.

All dollar amounts are expressed in US Dollars, unless otherwise indicated.



Committed to constructive engagement with stakeholders

- Exploration Agreement with Mattagami First Nation, with amendment providing for inclusion of Flying Post First Nation
- Ongoing discussions with Wabun Tribal Council, Mattagami First Nation and Flying Post First Nation
- Committed to developing local capacity, promoting local employment and local procurement wherever practicable, establishing a positive legacy, and partnership with local education institutions to develop open-pit mining skills



Expected Environmental Assessment (EA), Permitting and Construction Timeline



Cautionary Note to U.S. Investors

The United States Securities and Exchange Commission limits disclosure for U.S. reporting purposes to mineral deposits that a company can economically and legally extract or produce. IAMGOLD uses certain terms in this factsheet, such as "measured," "indicated," or "inferred," which may not be consistent with the reserve definitions established by the SEC. U.S. investors are urged to consider closely the disclosure in the IAMGOLD Annual Reports on Forms 40-F. You can review and obtain copies of these filings from the SEC's website at <http://www.sec.gov/edgar.shtml> or by contacting the Investor Relations department.

Gold Technical Information and Qualified Person/Quality Control Notes

The mineral resource estimates contained in this factsheet have been prepared in accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") and JORC. The "Qualified Person" responsible for the supervision of the preparation and review of all resource estimates for IAMGOLD Corporation is Réjean Sirois, Eng., Manager, Mining Geology. Réjean is considered a "Qualified Person" for the purposes of National Instrument 43-101 with respect to the mineralization being reported on. The technical information has been included herein with the consent and prior review of the above noted Qualified Person. The Qualified person has verified the data disclosed, and data underlying the information or opinions contained herein.

IAMGOLD

ZERO

HARM | DAÑO | INCIDENT | SCHADE | KGOBALO

Zero Harm is IAMGOLD's vision for maintaining the highest standards in human health, minimizing our impact on the environment, and working cooperatively with our host communities.

Zero Harm means:

- No fatalities, lost-time accidents, modified duty, or medical aids
- Enrich the lives of all of our stakeholders
- Net positive benefits to the environment



Commitment to Responsible Development

- Demonstrated excellence in Corporate Social Responsibility:
 - Winner of 2011 CIM Syncrude Award for Excellence in Sustainable Development
 - One of Maclean's/Jantzi-Sustainability "50 Most Responsible Corporations in Canada" (2011)
 - Ranked 11th among "Canada's Best 50 Corporate Citizens" by Corporate Knights magazine (2011) by the Mining Association of Canada for achievements in the Towards Sustainable Mining initiative at the Rosebel mine Special recognition by the Mining Association of Canada for achieving "level A" results at five of our operations under the Towards Sustainable Mining initiative
- Proven successes in environmental stewardship, including the certification of IAMGOLD's operating mines and corporate offices with the ISO 14001 Environmental Management Standard

